

EXHIBIT 2

Disclosure Schedule

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Definitions :

Partners Imaging Holdings LLC (PIH).

Partners Imaging Center of Sarasota LLC (PIC)

Partners Practice Services LLC (PPS)

Partners Imaging Center of Venice, Naples and Charlotte LLC (Companies)

Schedule 1.3(a)(i) - Closing Indebtedness

Key Bank CT in Naples approx \$54,005 as of 7/26/14
Key Bank Holdings LLC loan approx \$612,233 as of 7/14/14 (subject to lien release without settlement)

Schedule 1.4 – Pro-rations - Purchase Price Adjustment Items

Rent
Utilities
Telephone
Internet
Security monitoring
Office cleaning
Copiers – GE Capital Lease
Hill York Air-Con/Chiller
Insurance – property & malpractice
Linen & Laundry
Injection waste
Postage devices agreement and postage
Permits ACR
Drinking water machines

Schedule 1.5 Excluded Assets

2 x Kia Soul cars owned and titled to Partners Imaging Holdings LLC
PACS for each company (Images to be sent to Buyer)
Network fiber infrastructure (Brighthouse/Comcast/WOW data centers)

Schedule 2.3 - No Conflicts Exceptions

Various contracts are held by Seller, (PICS) and (PPS) that are being utilized by the centers at Venice, Port Charlotte and Naples. Buyer will need to obtain separate contracts with third party payors at close i.e. Blue Cross, Aetna, United Healthcare, Cigna, MedSolutions, Optimum and Freedom etc.

Medicare accounts are already established in each company including ACR credentialing. Buyer will need to take over existing Key Bank accounts for Venice, Port Charlotte and Naples as Medicare accounts are linked to them.

Partners currently bills for all of its centers under its own number for Medicare. Venice, Port Charlotte and Naples companies have their own Medicare number (active but not used) for use at closing. See Schedule 3.9(f). Buyer will have to file appropriate forms with CMS indicating change in control and register a physician.

Schedule 2.5 - Brokers

See schedule 3.10

Schedule 3.1 - Jurisdictions In Which Qualified to Do Business

State of Florida

Schedule 3.5(a) - No Conflicts Exceptions

See schedule 2.3

Schedule 3.5(b) - No Consents Exceptions

See schedule 2.3

Schedule 3.6(a) - Taxes Exceptions

Tax returns for 2013 covering Partners Imaging Holdings LLC (includes Venice, Port Charlotte and Naples) is on extension.

Prior tax returns affecting the Venice center contained a depreciation error. See 3.15

Schedule 3.6(b) - Financial Statement Reserves Exceptions

There are no reserves for the taxes due to pass through nature of entities, and there are no balance sheets available to reserve for taxes.

Schedule 3.7 - Benefit Plans Exceptions

Each company leases its personnel from Partners Practice Services LLC (PPS), and affiliate of Seller.

Hubert Franke MD (radiologist) has the potential to make bonus based on volume of scan reads completed. Dr Franke who is currently working at the Venice location will be leaving Partners Imaging on August 1st 2014 (completing notice period). He has not made bonus for any period in 2014 so no liability exists.

Each company's personnel receives vacation, death benefit and health-care insurance benefits from PPS.

Partners provides all employees with health insurance via Trinet/SOI. Partners pays 70% of the cost of insurance to the employee. Trinet/SOI provides a \$10K death benefit to members on the plan. Once employees are off the plan, no liability exists to the Buyer.

Port Charlotte and Naples centers each have injection coverage contracts with physicians.

Partners in Venice is attempting to set up injection coverage (for Medicare patients) with a physician within the same building at Venice. There will be a monthly liability for this service in the order of \$1500 per month.

Schedule 3.8 - Litigation Exceptions

None

Schedule 3.9(a) - Compliance with Laws Exceptions

None

Schedule 3.9(b) - Contracts with Physicians/Family Members

Naples injection coverage covered under a physician contract. \$1500 per month.

Port Charlotte injection coverage covered under a physician contract. \$1500 per month

Venice injection coverage – in progress with a basis of \$1500 per month.

Dr Franke – see schedule 3.7

Dr Ford – temporary staff in Naples – reading agreement (1 week)

Schedule 3.9(c) - Material Permits of Companies and Medical Professionals

Florida Dept of health – radiation license (for X-Ray, CT & PET) for all companies

ACR modality approvals – all companies. See 3.9(f)

Medicare approvals – all companies

A physician reading at a company facility licensed by the State of Florida. See 3.9(f)

NPI numbers for each company. See 3.9(f)

All technicians have a State of Florida license and an RT license or equivalent license.

Schedule 3.9(e) - Written Marketing Policies and Procedures

None

Schedule 3.9(f) - Federal/State & Third Party Payor Provider Numbers for Billing

Naples NPI 1255654380 Tax ID 271716994

Port Charlotte NPI 1710200845 Tax ID 271716899

Venice NPI 1518280635 Tax ID 271716825

Currently billing Medicare under PICS number, but has obtained other numbers as detailed below.

Naples Medicare Provider No: FL069A

Port Charlotte Medicare Provider No: FL114A

Venice Medicare Provider No: FL106A

New contracts would need to be setup for all third party Payor providers for each company. Currently billing all third party payers through PICS numbers.

Schedule 3.10 – Brokers

Seller has a broker agreement with Doug Neufeld of Neufeld Business Brokers

Schedule 3.11(a) - Material Contracts

(v) Personal Property Leases

Photo copiers

Dell server – Venice

(vi)

Operating agreement for each company

Employee leasing agreements with PICS and PPS

(xiv)

Naples property lease agreement

Port Charlotte property lease agreement

Venice property lease agreement

Naples, Charlotte and Venice Imaging Centers LLC (Companies) are owned by Partners Imaging Holdings LLC

(vii) and (xv)

EmployeesNaples

Christy Bostwick \$45,000 annually

Lili Fontana \$25.00 hourly

Lily Urquiza \$12.00 hourly

Port Charlotte

Bendadette Sperzel \$35,000 annually

Sandy Ritter (p/t) \$28.50 hourly

Barbara Sullivan (p/t) \$32.00 hourly

Venice

Christine Sanford \$45,000 annually

Kim Bergeron \$25.00 hourly

Christina Belangia \$23.00 hourly

Richelle Hey \$32.00 hourly

Aly Sherer \$12.00 hourly

Emily Schneible \$13.50 hourly

Vendors (over \$3000 p/a)

Hill York (Chiller maintenance)
Brighthouse/Comcast (Fiber network infrastructure)
Agnus Office Cleaning
Grady Professional Services Inc. (professional, liability and property insurance)
Dell Sonicwall Firewall support
Dell Financial Services
Atlantix Cisco router support
Intelerad PACS software contract
Linde North America (Helium)
Image First (Linen and Laundry)
Airgas air products (oxygen)
Comcast internet (Naples)
Century Link (Phones line provider) Naples
Comcast internet (Port Charlotte)
Century Link (Phone line provider) Port Charlotte
Windstream (Telephone T1 provider) Venice (currently on month to month basis)
Comcast internet (Venice)
McKesson (General medical supplies)
PET-NET (PET doses) Venice
Zephyrhills (water container contract)
GE Finance (Photocopier contract)
Total Document Management (Photocopier cost-per-copy contract)
Daniels SmartSharp (Medical waste)
DeHart Systems (alarm monitoring)
Shred-it (papers and film shredding)
West Physics (physician services)
Source One (X-ray film)
Injection coverage – Naples, Port Charlotte and Venice
Medscrip Inc (transcription)
Key Bank (finance on modality equipment)
ACR (modality accreditation)
Electricity and Water utilities
Suplee & Shae Accountants

(viii) See item (vi)

Schedule 3.11(c) - Material Contracts Affected, Defaults

None

Schedule 3.11(d) - Material Contracts Terminating or Amending

Dr Franke's contract is terminating. See 3.7

Schedule 3.12 - Real Property Owned Exception

None

Schedule 3.12(a) - Liens in Addition to Permitted Liens

None

Schedule 3.13 - Intellectual Property Rights

None

Schedule 3.15 - Financial Statements Exceptions

Certain assets from Venice center were not depreciated properly causing understatement of expense. Seller is correcting this error on 2013 return.

Schedule 3.16 - Insurance Policies

Insurance held by Partners Imaging Holdings LLC on behalf of companies. Buyer need to obtain their own insurance for the companies,.

Property Insurance

Name of Insured – Partners Imaging Holdings LLC

Underwriter – Lloyds of London

Center - Venice

Amount of coverage – Property \$900,000 Business Income \$100,000 Chiller \$40,000

Deductable is \$5000

Expiration date is 3-3-2015

Property Insurance

Underwriter – Lloyds of London

Name of Insured – Partners Imaging Holdings LLC

Center - Port Charlotte

Amount of coverage – Property \$350,000 Business Income \$100,000 Chiller \$40,000

Deductable is \$5000

Expiration date is 3-3-2015

Property Insurance

Underwriter – Lloyds of London

Name of Insured – Partners Imaging Holdings LLC

Center - Naples

Amount of coverage – Property \$450,000 Business Income \$100,000 Chiller \$40,000

Deductable is \$5000

Expiration date is 3-3-2015

Professional & Liability

Underwriter – Columbia Casualty (CNA Companies)

Name of Insured – Partners Imaging Holdings LLC

Center - Naples, Venice, Port Charlotte and 3 other locations.

Amount of coverage for Commercial General Liability

Each occurrence	\$1,000,000
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Damage to rented premises	\$50,000
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Med Exp	\$5,000
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Personal & Adv Injury	\$1,000,000
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General Aggregate	\$3,000,000
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Amount of coverage for Professional Liability

Per claim	\$1,000,000
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Annual aggregate	\$3,000,000
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Deductable is \$2,500

Expiration date is 2-23-2015

Schedule 3.17 - Transactions/Agreement with Affiliates and Employees Exceptions

See 3.11 (xv), (vi) and 3.7

Schedule 3.22 - Absence of Certain Changes or Events Exceptions

(e) Dr Franke at terminating. See 3.7

(f) Closing indebtedness

(h) The external accounting firm responsible for quarterly and annual reports changed in 2012 from Cavanaugh & Co LLP to Suplee & Shae P.A. Accounting was corrected. See 3.15

(i) Distributions to Seller in ordinary course of business and transfer of assets to Seller pursuant to this agreement.

**Schedule 3.24 - No Undisclosed Events, Liabilities, Developments or Circumstances
Exceptions**

PICS and PPS hold various contracts which benefit the companies. There are generally allocated to the Companies. This disclosure will also reflect those liabilities.

As of July 31st 2014

Allstate Insurance	\$1091.68
Bayer Healthcare	\$3144.27
Bracco	\$4081.88
Daniels Sharpsmart	\$156.07
Venice Rent	\$12519.00
Colonial Life	\$1031.69
Dell financial Services	\$2143.47
Credit cards – managers	\$1648.62
Griffin Development Rent	\$29049.87
Florida Medical Accn	\$225.00
Image First	\$4988.65
Keetons Office Supplies	\$156.88
Landgrove Rent	\$17277.81
LMGL Rent	\$4703.54
Locum Tenans	\$9500.00
Shredquick	\$70.44
Standard Coffee Co	\$45.24
Tri Count	\$307.40
University Medical Rent	\$5427.91
Verizon	\$670.21
West Physics	\$8779.74

Schedule 3.25(a) - Top 10 Payors and Referring Physician Practices**Naples Top Referrers**

Referral Statistics Sorted by Plc

Service Dates 12/31/12-12/31/13

NAPLES							
Referral Code	Referral Name	Add 1	City	State	Zip Code	No.Ch	Payments
RUBM	RUBINO MD MARK	201 8TH STREET SOUTH	NAPLES	FL	34102	203	-88935.16
LAMK	LAM DPM KEVIN	661 GOODLETTE ROAD N	NAPLES	FL	34102	127	-45824.99
MALK	MALINOSKI DPM KELLY	7955 AIRPORT RD N	NAPLES	FL	34109	127	-42515.48
LAMK	LAM DPM KEVIN	661 GOODLETTE ROAD N	NAPLES	FL	34102	84	-24373.37
MALK	MALINOSKI DPM KELLY	7955 AIRPORT RD N	NAPLES	FL	34109	79	-21973.19
ERTW	ERTAG MD WILLIAM	720 GOODLETTE ROAD N.	NAPLES	FL	34102	83	-21502.66
LEAG	LEACH MD GREGORY E	2171 PINE RIDGE ROAD	NAPLES	FL	34109	87	-18323.20
DERP	DERNBACH MD PAUL D	730 GOODLETTE ROAD N.	NAPLES	FL	34102	50	-15322.07
TIMB	TIMM DPM BRIAN G	661 GOODLETTE ROAD N.	NAPLES	FL	34102	45	-15288.13
TIMB	TIMM DPM BRIAN G	661 GOODLETTE ROAD N.	NAPLES	FL	34102	49	-13482.35
PAOD	PAONE MD DOUGLAS B	671 GOODLETTE RD N	NAPLES	FL	34102	73	-13057.01

Port Charlotte Top Referrers

Referral Statistics Sorted by Plc

Service Dates 12/31/12-12/31/13

PORT CHARLOTTE							
Referral Code	Referral Name	Add 1	City	State	Zip Code	No.Ch	Payments
MONL	MONTOYA MD LILIANA	4161 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	323	-100365.17
KALD	KALER MD DAVID JOE	4161 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	216	-64954.01
GRUA	GRUNING ALAN W	PO BOX 7151	FORT MYERS	FL	33911	65	-49611.64
HERS	HERSHKOWITZ MD DOUGLAS	517 TAMIAI TRAIL	PUNTA GORDA	FL	33950	218	-47389.38
SASH	SASLOW MD HOWARD	4161 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	103	-35494.90
HUMP	HUMPEL DPM PAMELA J	3406 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	70	-22724.55
GEOL	LI MD GEORGE G	4161 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	64	-20579.66
OAKE	OAKES ARNP PHOEBE	3390 TAMIAI TRAIL	PORT CHARLOTTE	FL	33952	64	-20349.44
BALD	BALLESTAS MD DAVID S	2525 HARBOR BLVD	PORT CHARLOTTE	FL	33952	55	-17016.25
KUKJ	KUKLA DPM JOSEPH	18308 MURDOCK CIRCLE	PORT CHARLOTTE	FL	33948	56	-15314.01

Venice Top Referrers

Referral Statistics Sorted by Plc

Service Dates 12/31/12-12/31/13

Referral Code	VENICE Referral Name	Add 1	City	State	Zip Code	No.Ch	Payments
CUFF	CUFF MD DEREK	836 SUNSET LAKE BLVD	VENICE	FL	34292	226	-69066.02
JOHK	JOHNSON MD KEITH	1370 VENICE AVE. EAST	VENICE	FL	34285	238	-50799.97
MESS	MESGHALI MD SHEEBA	1370 E. VENICE AVE	VENICE	FL	34285	245	-38781.47
SCHB	SCHOFIELD MD BRIAN	1950 ARLINGTON ST	SARASOTA	FL	34239	133	-37070.95
NOJ	NOAH MD JOSEPH	836 SUNSET LAKE BLVD	VENICE	FL	34292	102	-33845.22
BLOJ	BLOOD MD JEFFREY R	417 COMMERCIAL CT	VENICE	FL	34292	93	-30329.97
HABD	HABER DO DAVID W	417 COMMERCIAL CT	VENICE	FL	34292	109	-27998.85
STTO	DITRAPANI-STEPHENSON MD TONYA	600 NOKOMIS AVENUE	VENICE	FL	34292	63	-21010.40
DRUC	DRUCKER MD YOEL	411 COMMERCIAL COURT	VENICE	FL	34292	228	-20439.18
ROSE	ROSENBERG MD SETH	400 S TAMiami TRAIL	VENICE	FL	34285	80	-19097.55

Top 10 payers Naples

TOP 10 PAYERS NAPLES 12-31-12 THROUGH 12-31-13

InsCd	AmtPosted	AmtPaid
BCFL	288478.07	270927.74
MEDICARE	268900.78	263480.49
SELF	71375.64	71110.64
UNITED HEALTHCARE	75621.36	68001.52
MEDSOLUTIONS	50651.16	46930.09
UHC MCARE	48717.63	45436.19
AETNA	45639.03	41741.59
ALLEGIANCE	38741.11	35776.24
ONE CALL MEDICAL	29834.64	29834.64
HUMANA MCARE	27887.71	28064.02

Top 10 Payers Port Charlotte

TOP 10 PAYERS P.C. 12-31-2012 THROUGH 12-31-2012

PAYER	AmtPosted	AmtPaid
MEDICARE	262689.87	250678.67
BCFL	235950.38	222877.64
UNITED HEALTHCARE	100133.11	88395.81
SELF	79796.5	79646.5
AETNA	77491	71102.15
UHC MCARE	63842.68	54504.68
MEDSOLUTIONS	41354.45	38127.62
TRICARE	36095	35819.15
HUMANA	22019.75	22268.1
UNITED MEDICARE RESOURCES	17904.86	18682.64

Top 10 Payers Venice

TOP 10 PAYERS VENICE 12-31-2012 THROUGH 12-31-2013

INSURANCE	AmtPosted	AmtPaid
BCFL	528701.76	488826.70
MEDICARE	468270.36	448953.23
AETNA	243248.26	231643.52
UHC MCARE	182774.44	175756.34
MEDSOLUTIONS	163386.93	155177.01
UNITED HEALTHCARE	126007.92	120538.04
OPTIMUM/MCARE HMO	100638.71	92179.76
HUMANA MCARE	87926.90	86861.78
AETNA MCARE	65285.48	63735.43
SELF	55769.87	55553.74

Schedule 3.25(b) - Changes to Top 10 Payors and Referring Physician Practices

None

Schedule 3.26 - Bank Accounts

The following bank account are not used by Partners at this point of time but are available to Buyer as active Medicare numbers in the individual companies (not Holdings LLC) are assigned to these accounts. Signatories are Dayani Rochelle (CAO), Dr Richard Goldberg M.D. and Dr Roman Rozin M.D.

PARTNERS IMAGING CENTER OF NAPLES, LLC 1250 S TAMiami TRl STE 10 SARASOTA, FL 34239-2221		996 63-1418/670
PAY TO THE ORDER OF	DATE	
VOID		\$
		DOLLARS
FOR		VOID
⑈000996⑈ ⑆067014181⑆ 796611002935⑈		

PARTNERS IMAGING CENTER OF CHARLOTTE, L 1250 S TAMiami TRl STE 103 SARASOTA, FL 34239-2221		996 63-1418/670
PAY TO THE ORDER OF	DATE	
VOID		\$
		DOLLARS
FOR		VOID
⑈000996⑈ ⑆067014181⑆ 796611002950⑈		

PARTNERS IMAGING CENTER OF VENICE, LLC 1250 S TAMiami TRl STE 103 SARASOTA, FL 34239-2221		996 63-1418/670
PAY TO THE ORDER OF	DATE	
VOID		\$
		DOLLARS
FOR		VOID
⑈000996⑈ ⑆067014181⑆ 796611002922⑈		

Schedule 3.27 - Tangible Assets At Least \$1,000 Book ValueVenice

Philips Intera/Achieva 3.0T MRI modality with coils
Philips MX8000 CT IDT 16 modality
Philips X-Ray modality with AGFA CR unit
Philips Ultrasound HD11 modality
Philips Allegro PET modality
Dell Reading station x 1
Medrad injector x 2
Aycan paper-film printer x 1
Dell R710 server with Intelera PACS software installed (subject to lease)
Cisco 2921 router (connects to fiber network, internet and LAN)
Reception furniture – various seating combined
Office, kitchen and furniture – various desks and seating combined
AGFA Drystar 5302 film printer
Kyocera photo-copier (under lease agreement)
Telephone system – Inter-Tel with handsets
Various Dell PC's and tech workstations combined

Port Charlotte

Philips Intera 1.5T MRI modality with coils
Medrad injector x 1
Cisco 2921 router (connects to fiber network, internet and LAN)
AGFA Drystar 5202 film printer
Kyocera photo-copier (under lease agreement)
Various Dell PC's and tech workstations combined
Office, kitchen and reception furniture – various desks and seating combined

Naples

Philips Intera 1.5T MRI modality with coils
Philips MX8000 CT IDT 16 modality
Medrad injector x 2
Cisco 2921 router (connects to fiber network, internet and LAN)
AGFA Drystar 5202 film printer
Kyocera photo-copier (under lease agreement)
Various Dell PC's and tech workstations combined
Office, kitchen and reception furniture – various desks and seating combined

Schedule 4.4 - Brokers

See schedule 3.10 Seller has an obligation to pay a fee to a broker.

Schedule 5.2(d) - Consents Needed by Purchaser

Buyer to provide

Schedule 5.2(e) - Affiliate Arrangements Requiring Termination

(Buyer to decide)

Hill York Chiller maintenance agreement

Brighthouse/Comcast fiber agreement (recommend discussion on this)

Office cleaning contract

Insurance contracts

Sonicwall Firewall and Cisco router support agreements

PACS software contract

Linde helium contract

Linen cleaning contract

Air products (oxygen) contract

Comcast internet Naples contract

Internet provider Naples

Comcast internet Port Charlotte contract

Internet provider Port Charlotte

Telephone T1 provider in Venice (currently on month to month basis)

Comcast internet in Venice

General medical supplies contract

PET source contract (Venice)

Zephyrhills water contract

Photocopier contract (recommend discussion on this)

Photocopier cost-per-copy contract

Medical waste contracts

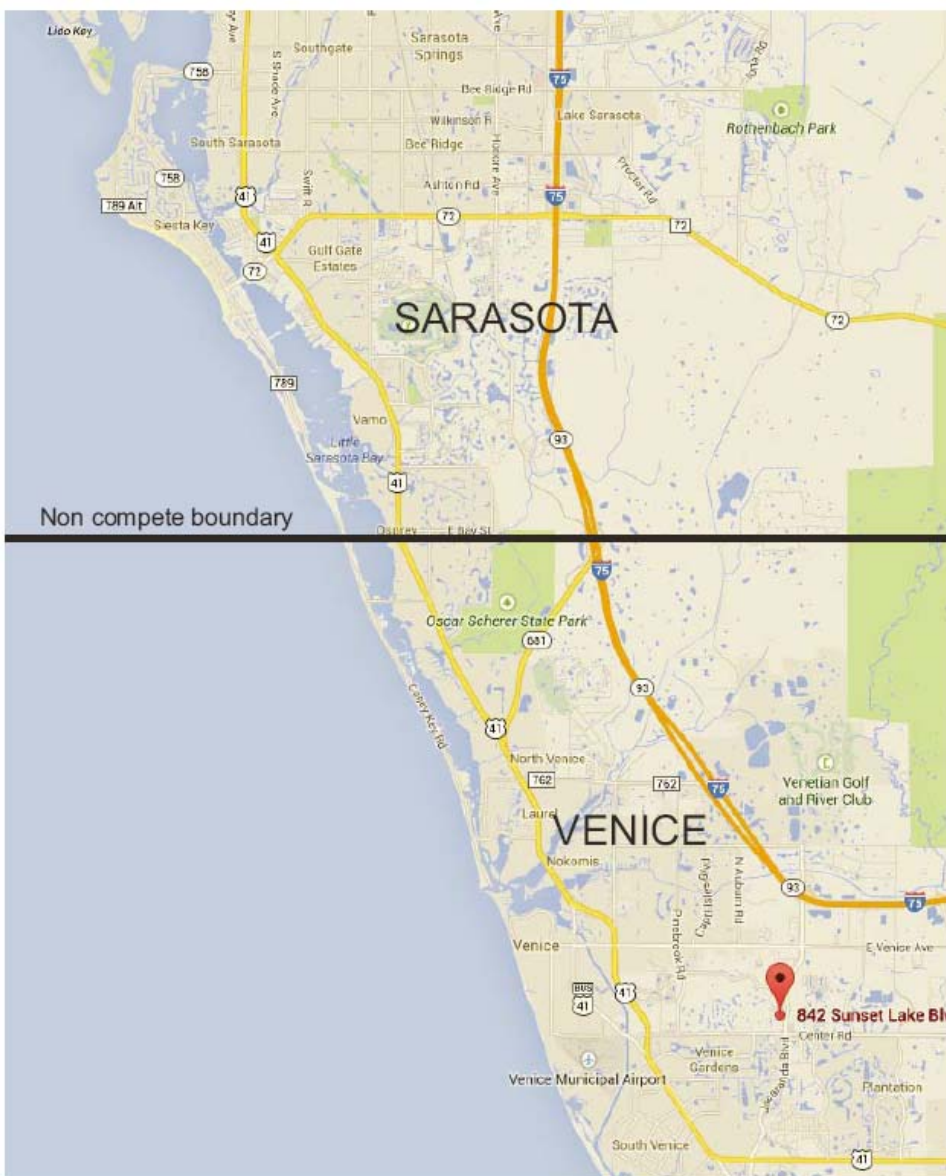
Alarm system monitoring contract

Shredding (papers and films) contract

Physicist contract

Kyocera photo-copiers – one at each location (under GE lease agreement)

Fifth 3rd Bank – credit cards to Managers and marketer



Map showing same non compete boundary but over a larger part of Florida.

